

Software Radio Technology plc

("SRT" or "the Company")

Court Approval

SRT is pleased to announce that, further to the statement in the Company's Half-yearly Report on 28 November 2011, the Court approved SRT's application for the cancellation of its share premium account on 14 December 2011. The cancellation of the share premium account will result in a credit to the Company's distributable reserves and enable it to make distributions to shareholders in the future.

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